



# 2022 National Convention

## 24-25 October 2022

### Sydney, Sofitel Darling Harbour

10 CPD Hours  
(6 CPD Hours for virtual attendees)

Proudly sponsored by:

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CLAYTON UTZ



## SUNDAY 23 OCTOBER

7.00pm	Welcome Reception for CTA Members	Elements Bar & Grill
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## MONDAY 24 OCTOBER

8.30am	<b>REGISTRATION</b> - arrival tea/coffee	Foyer
9.00am	Welcome <i>Marc Lewis (Woodside) - CTA President</i>	Magnifique Ballroom
9.10am	Plenary 1 - Trust and the Tipping Point  A panel of CTA presidents - past, present and future - will discuss their investment in the Justified Trust program, the expected or realised returns on that investment and the likely direction of their future engagement with the ATO  <i>Michael Fenner - Chevron, Premila Roe - BHP, Kimberley Simpson - Cochlear, Marc Lewis - Woodside, Kelly Wong - Lendlease</i> <i>Chair - Steve Southon - National Australia Bank</i>	Magnifique Ballroom
10.00am	Plenary 2 - Unilateral Measures, Anti-avoidance and Double Taxation in a Pillar Two World  This session will explore the various tax measures being implemented and contemplated in tax jurisdictions around the world and how their administrators are approaching them  <i>Michael Bona - PwC</i> <i>Chair - Glen Gaspar - Shell</i>	Magnifique Ballroom
11.00am	<b>MORNING BREAK</b>	Foyer
11.30am	Plenary 3 - Creating leverage to achieve resolution with the ATO  This session will cover tricks and traps in MAP and MLI arbitration, getting the face-to-face format right, winning and leveraging off independent reviews, managing evidence and identifying red flags for early settlement  <i>Martin Fry, Ellen Thomas, Joe Power and Toby Knight - Allens</i> <i>Chair - Paul Suppree - CTA</i>	Magnifique Ballroom
12.30pm	<b>LUNCH</b> - Featuring Guest Speaker John Kehoe, Economics Editor, Australian Financial Review  <i>Sponsored by Allens</i>	Atelier Restaurant



## MONDAY 24 OCTOBER

2.00pm	Session One	Breakout 1	<p>MNE Tax Policy Update</p> <p><i>Observations on the 2022 Treasury Consultation Paper and the likely direction of the thin cap, royalty and transparency proposals</i></p> <p><i>David Watkins and Mark Hadassin - Deloitte</i></p>	Magnifique Ballroom
		Breakout 2	<p>Tax Technology Robotics and Tax Team Upskilling</p> <p><i>Trends impacting tax today and the role of technology, the skills needed to work with evolving technologies and what this means for the tax professional of the future</i></p> <p><i>Carolyn Harvey and Grace Lee - KPMG</i></p>	Murphy Room
		Breakout 3	<p>Building a Great Tax Career</p> <p><i>Tips and tricks for a fabulous tax career. Tony promises not to speak on TOFA. Actually, he will mention it once in passing</i></p> <p><i>Tony Frost - Frost Leadership Consulting</i></p>	Byrne Room
3.00pm	Session Two	Breakout 4	<p>Capital Management and M&amp;A Update</p> <p><i>A comprehensive update on recent developments in capital management and M&amp;A and observations around recent M&amp;A activity</i></p> <p><i>Adrian Varrasso and Tim Lynch - MinterEllison</i></p>	Magnifique Ballroom
		Breakout 5	<p>Tax Technology Robotics and Tax Team Upskilling (repeat session)</p> <p><i>Trends impacting tax today and the role of technology, the skills needed to work with evolving technologies and what this means for the tax professional of the future</i></p> <p><i>Carolyn Harvey and Grace Lee - KPMG</i></p>	Murphy Room
		Breakout 6	<p>2022 FBT / Employment Taxes update</p> <p><i>Hamish Wallace - MinterEllison</i></p>	Byrne Room
4.00pm – 5pm	<p>Closing Comments - Day One</p> <p><i>Michelle de Niese - CTA</i></p>			Foyer
	<p><b>CLOSE OF DAY ONE DRINKS &amp; CANAPES</b></p> <p><i>Sponsored by KPMG</i></p>			
6.30pm	<p>Pre-dinner drinks</p> <p><i>Sponsored by MinterEllison</i></p>			Café Del Mar
7.00pm	<p><b>CONVENTION DINNER</b></p> <p><i>Sponsored by MinterEllison</i></p>			

## TUESDAY 25 OCTOBER

8.30am	ARRIVAL TEA/COFFEE		Foyer
9.00am	Session Three	<p><b>Breakout 7</b></p> <p>Intersection between Transfer Pricing and Part IVA</p> <p><i>This session will cover questions that might arise from the intersection of transfer pricing and Part IVA (in particular, the GAAR and the DPT), including the types of arrangements that might attract the attention of both, the importance of arm's length terms and objective purpose, the operation of reconstruction provisions and the preparation of evidence</i></p> <p><i>Anfeng He - Allens</i></p>	Magnifique Ballroom
		<p><b>Breakout 8</b></p> <p>2022 Tax and Accounting Update</p> <p><i>Ronen Vexler - PwC</i></p>	Murphy Room
		<p><b>Breakout 9</b></p> <p>Pillar Two Implementation</p> <p><i>This session will explore the practicalities of implementing Pillar Two and its impact on deals for your organisation</i></p> <p><i>Jayde Thompson and Cameron Blackwood - PwC</i></p>	Byrne Room
10.00am	Session Four	<p><b>Breakout 10</b></p> <p>2022 GST Clauses Update</p> <p><i>Bastian Gasser - MinterEllison</i></p>	Magnifique Ballroom
		<p><b>Breakout 11</b></p> <p>2022 Tax and Accounting Update (repeat session)</p> <p><i>Ronen Vexler - PwC</i></p>	Murphy Room
		<p><b>Breakout 12</b></p> <p>ESG and Tax Transparency - where to from here</p> <p><i>This session will cover where we are at with tax transparency and ESG, covering trends globally and in Australia on tax transparency, the case for transparency - pros and cons, and tricks and traps of pulling together a tax transparency report</i></p> <p><i>Jenny Wong and Philip Beswick - KPMG</i></p>	Byrne Room
11.00am	MORNING BREAK		Foyer



## TUESDAY 25 OCTOBER

## Plenary 4 - GST/VAT International Tax Update

*While international borders were shut and people locked in at home, revenue authorities across the globe were highly active and increased indirect taxes, in part to recoup Government support payments made during COVID. This session will highlight some of the key GST/VAT developments on the global stage*

*Brad Miller, EY*

*Chair – Stephanie Caredes - CTA*

**Magnifique  
Ballroom**

**LUNCH** – Featuring Guest Speaker Amna Karra – Hassan

**Sponsored by PwC**

**Atelier  
Restaurant**

## Plenary 5 - Tax Litigation - Insights into the Judicial Process

*Insights from former Federal Court judge, the Hon Jennifer Davies SC, into the role of a judge in tax litigation, effective dispute preparation and advocacy, and lessons for pre-litigation dispute avoidance/management*

*Former Federal Court Judge the Hon Jennifer Davies SC and Angela Wood - Clayton Utz  
Chair – Michelle de Niese - CTA*

## Plenary 6 - Chalmers and Albo's most excellent tax adventure (into the world of tax and beyond)

*The tax landscape in Australia continues to evolve as we emerge from the pandemic, with governments looking for revenue to commence the process of budget repair. This session will explore what the evolving landscape means for multinationals and large corporates seeking to control tax risk and maintain a working relationship with the ATO while ensuring tax does not lead to Australian corporates being left uncompetitive in the global market*

*Jeremy Geale, Mark Konza, Craig Silverwood and Carmen McElwain - MinterEllison  
Chair – Michelle de Niese - CTA*

**Magnifique  
Ballroom**

## Closing Comments

*Kimberley Simpson (Cochlear) - CTA Vice President*

4.00pm



## REGISTRATION &amp; PAYMENT

The 'In person' registration fee includes all materials, meals and beverages during the Convention, attendance at the Welcome Reception and the Convention Dinner.

The registration fee does not cover travel, accommodation or personal expenses.

The Virtual registration fee includes virtual attendance at all plenary sessions only. Attendance at breakout sessions is limited to in-person attendees.

**Buy 4 tickets, get the 5th free!\***

**\*Applicable to In Person and Virtual registrations within one organisation**

**In person Registration Fee:** Members \$1,800 (GST inclusive)  
Non-Members \$2,000 (GST inclusive)

**Virtual Registration Fee\*:** Members \$1,000 (GST inclusive)  
Non-Members \$1,200 (GST inclusive)  
**\*Virtual registration is limited to the plenary sessions only. It does not include access to the breakout sessions.**

**To Register:** Please complete the registration form on the CTA's website [www.corptax.com.au](http://www.corptax.com.au) by Monday 17<sup>th</sup> October 2022.

**Payment:** A tax invoice will be sent upon receipt of the completed registration form – payment is required within 7 days and can be made by Cheque, EFT, Visa and Mastercard.

**Welcome Reception:  
Sunday Evening** Elements Bar & Grill – Shop 2 & 3, 3 Harris Street, Pyrmont

**Convention Location:** Sofitel Sydney Darling Harbour – 12 Darling Drive, Sydney

**Convention Dinner:  
Monday Evening** Café del Mar – 35 Wheat Road, Rooftop Terrace, Cockle Bay Wharf, Sydney

## ACCOMMODATION RECOMMENDATION

**Note:** The CTA will not process accommodation requests, delegates are to make their own arrangements.

The CTA recommends delegates stay at The Sofitel Hotel, Darling Harbour and has arranged a corporate rate of \$349 per night (room only) for those attending the Convention. Please contact the hotel directly to make a booking and mention Corporate Tax Association Conference and quote the block code: CTA231022 to receive the discounted rate (there are a limited number of rooms – available on a first come, first served basis).

**Hotel name:** Sofitel Hotel, Darling Harbour  
**Address:** 12 Darling Drive, Sydney  
**Phone:** (02) 8388 8888

## CANCELLATION POLICY

Cancellations must be notified in writing to the CTA before 17 October 2022. A cancellation fee of 50% of the registration fee per person will apply after this date, however registration may be transferred to another person in the event of being unable to attend.

## ADDITIONAL INFORMATION

For further information, please contact the CTA on (03) 9600 4411 or [admin@corptax.com.au](mailto:admin@corptax.com.au)

**Note:** A delegate list will be available at the conference to assist with networking.